

CUI//SP-MIL/SP-PRVCY

# UNITED STATES AIR FORCE BOARD FOR CORRECTION OF MILITARY RECORDS

## **RECORD OF PROCEEDINGS**

**IN THE MATTER OF:** 

Work-Product

DOCKET NUMBER: BC-2023-02713

**COUNSEL:** NONE

HEARING REQUESTED: NO

# **APPLICANT'S REQUEST**

He be eligible to receive Continuation Pay (CP) under the Blended Retirement System (BRS).

### **APPLICANT'S CONTENTIONS**

Due to various complications, to include the unit and his servicing Force Support Squadron (FSS) being unaware of the program or how it works, he was unable to process his application prior to the anniversary of his 12-year "Pay Date."

The applicant's complete submission is at Exhibit A.

## **STATEMENT OF FACTS**

The applicant is an Air National Guard master sergeant (E-7), who had fewer than 4,320 points as of 31 December 2017. As such, he was grandfathered under the current retirement system but was eligible to opt-in to the BRS.

The Military Personnel Data System (MilPDS) indicates on 19 January 2018, the applicant elected to opt into the BRS. Furthermore, under the BRS, the applicant was eligible for CP, provided his election was made prior to the 12th anniversary of his "Pay Date" (19 July 2023) and he obtained 48 months retainability from the effective date.

On 19 July 2023, according to "Continuation Pay Statement of Understanding and Election," provided by NGB/A1, the applicant requested CP and on this same date, his commander approved his request; however, the request was not processed prior to his 19 July 2023 anniversary of his 12th year from his "Pay Date."

According to a Report on Individual Personnel (RIP), pulled from the Retrieval Applications Website (RAW), the applicant's current expiration term of service (ETS) reflects 29 September 2027, thus showing he has the required retainability from his 12th year anniversary date required for CP.

For more information, see the excerpt of the applicant's record at Exhibit B and the advisory at Exhibit C.

# **APPLICABLE AUTHORITY/GUIDANCE**

*General Blended Retirement System Guidance:* Sections 631 through 635 of Public Law 114-92, the National Defense Authorization Act for Fiscal Year 2016, amended in Public Law 114-80, National Defense Authorization Act for Fiscal Year 2017.

On 27 January 2017, the Deputy Secretary of Defense implemented guidance for the newly created retirement system for the Uniformed Services, which was enacted in the 2016 National Defense Authorization Act for Fiscal Year 2016. This system, called the Blended Retirement System combines the traditional legacy retirement pension, also known as a defined benefit, with a defined contribution benefit into a Thrift Savings Plan. The Blended Retirement System went into effect on 1 January 2018.

Active component Service members with fewer than 12 years of service as of 31 December 2017, calculated from their Pay Entry Base Date [PEBD] (for the Air Force it is referred to as the "Pay Date"), and members of the National Guard or Reserve who have accrued fewer than 4,320 points as of 31 December 2017, are also grandfathered under the current retirement system but may choose to opt-in to the Blended Retirement System.

*Guidance on Continuation Pay:* In accordance with AFI 36-3012, *Military Entitlements*, Chapter 4, Continuation Pay and Personnel Services Delivery (PSD) Guide, Blended Retirement System (BRS) Continuation (CP) Execution, Organization, and Responsibilities:

Members of the Uniformed Services who are covered by the Blended Retirement System are eligible to receive a one-time, mid-career bonus payment in exchange for an agreement to perform additional obligated service. The amount is determined by applying a multiplier to the member's monthly base pay. For RegAF Airmen, the multiplier is 2.5 and for ANG or AFR Airmen, the multiplier is 0.5.

Service members eligible to receive continuation pay must have completed not less than 8 and not more than 12 years of service, as computed from the members Pay Entry Base Date (otherwise referred to in the Air Force as the "Pay Date"). In addition, the member must complete the Statement of Understanding and Election (SOU), obtain their commander's approval for Continuation Pay, and commit to a four-year military service obligation. The election for Continuation Pay must be made prior to the member's 12th year of service based on pay date but no earlier than 90 days in advance.

According to a myPers article, *Blended Retirement System Continuation Pay*, updated on 12 March 2021, "Airmen will be notified of their potential eligibility for BRS CP and receive a BRS CP Election SOU via myPers messaging starting approximately 90 days prior to the potential BRS CP effective date." In addition, the Continuation Pay fact sheet pulled from myPers states that notification for Continuation Pay will start 60 days before a member's 12th year of service.

# AIR FORCE EVALUATION

NGB/A1PP, recommends granting the application. Based on the documentation provided by the applicant and analysis of the facts, there is evidence of an error or injustice as he was never provided proper notification of his eligibility for CP. The applicant contends that due to his wing having little knowledge of BRS CP, and not having a proper notification process in-place, he was notified of his CP eligibility just seven days prior to the effective date of 19 July 2023. Despite his effort to obtain the required enlistment extension and signatures on the Statement of Understanding (SOU), he was not able to return the SOU to his servicing FSS by the effective date of 19 July 2023. In support of this appeal, the applicant provides email correspondence from the FSS Senior Enlisted Leader as well as a memorandum from his FSS which states the notification instructions outlined in the CP Personnel Service Delivery Guide (PSDG) were not followed.

Furthermore, when the applicant opted into BRS, he had less than 12 years of service, and based on his "Pay Date" and ETS he was eligible for CP.

The complete advisory opinion is at Exhibit C.

# **APPLICANT'S REVIEW OF AIR FORCE EVALUATION**

The Board sent a copy of the advisory opinion to the applicant on 23 October 2023 for comment (Exhibit D) but has received no response.

### FINDINGS AND CONCLUSION

- 1. The application was timely filed.
- 2. The applicant exhausted all available non-judicial relief before applying to the Board.

3. After reviewing all Exhibits, the Board concludes the applicant is the victim of an error or injustice. The Board concurs with the rationale and recommendation of NGB/A1PP and finds a preponderance of the evidence substantiates the applicant's contentions. The Board notes, the applicant never received the notifications to submit his application for CP in accordance with AFI 36-3012, *Military Entitlements* and the *Blended Retirement System Continuation Pay Personnel Service Deliver Guide (PSDG)*. Therefore, the Board recommends correcting the applicant's records as indicated below.

### RECOMMENDATION

The pertinent military records of the Department of the Air Force relating to APPLICANT be corrected to show that on 19 July 2023, the applicant submitted a timely and effective Continuation Pay Statement of Understanding and Election to accept Continuation Pay in accordance with Public Law 114-80; his election for Continuation Pay was accepted; and the applicant received a 48-month military service obligation in exchange for the approved Blended Retirement System Continuation Pay election.

# CERTIFICATION

The following quorum of the Board, as defined in Department of the Air Force Instruction (DAFI) 36-2603, *Air Force Board for Correction of Military Records (AFBCMR)*, paragraph 2.1, considered Docket Number BC-2023-02713 in Executive Session on 13 Feb 24:

Mark Dradua	* Dawal Chain
Work-Product	Panel Chair Panel Member
Work-Product	Panel Member

All members voted to correct the record. The panel considered the following:

Exhibit A: Application, DD Form 149, w/atchs, dated 18 August 2023. Exhibit B: Documentary evidence, including relevant excerpts from official records.

Exhibit C: Advisory opinion, NGB/A1PP, w/atchs, dated 13 October 2023.

Exhibit D: Notification of advisory, SAF/MRBC to applicant, dated 23 October 2023.

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Taken together with all Exhibits, this document constitutes the true and complete Record of Proceedings, as required by DAFI 36-2603, paragraph 4.12.9.

